



10 November 2015

Mandatory general offer**Disclosure of dealings in the shares of Shun Cheong Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Luo Zhencheng	16 June 2015	Purchase	20,000	\$6.0700	18,470,000	5.3178%
	16 June 2015	Purchase	50,000	\$6.0800	18,520,000	5.3322%
	16 June 2015	Purchase	10,000	\$6.0900	18,530,000	5.3350%
	16 June 2015	Purchase	100,000	\$6.1000	18,630,000	5.3638%
	16 June 2015	Purchase	20,000	\$5.6000	18,650,000	



	16 June 2015	Purchase	20,000	\$6.0000	18,800,000	5.4128%
	17 June 2015	Purchase	10,000	\$5.5500	18,810,000	5.4157%
	17 June 2015	Purchase	30,000	\$5.5600	18,840,000	5.4243%
	17 June 2015	Purchase	10,000	\$5.6000	18,850,000	5.4272%
	17 June 2015	Purchase	140,000	\$5.6200	18,990,000	5.4675%
	17 June 2015	Purchase	50,000	\$5.5000	19,040,000	5.4819%
	18 June 2015	Purchase	10,000	\$5.7000	19,050,000	5.4848%
	18 June 2015	Purchase	110,000	\$5.7200	19,160,000	5.5164%
	18 June 2015	Purchase	30,000	\$5.7400	19,190,000	5.5251%
	19 June 2015	Purchase	10,000	\$5.7100	19,200,000	5.5279%
	28 October 2015	Purchase	10,000	\$2.3500	19,210,000	5.5308%
	28 October 2015	Purchase	10,000	\$3.3500	19,220,000	5.5337%
	28 October 2015	Purchase	10,000	\$3.4800	19,230,000	5.5365%
	28 October 2015	Purchase	50,000	\$3.5000	19,280,000	5.5510%



19,050

	6 November 2015	Sale	10,000	\$1.8900	19,180,000	5.5222%
	6 November 2015	Sale	130,000	\$1.8800	19,050,000	



Note:

Luo Zhencheng is a Class (6) associate of the Offeree company by virtue of his holdings of ordinary shares in the Offeree company.

Dealings were made for his own account.

The form was received by the Executive on 10 November 2015.